

# RYDER CAPITAL LIMITED

ABN 74 606 695 854

All Registry communications to:  
Link Market Services Limited  
Locked Bag A14  
Sydney South NSW 1235 Australia  
Telephone: +61 1300 554 474  
ASX Code: RYDO  
Website: www.linkmarketservices.com.au

SRN/HIN:

Number of Options held:

Conversion Ratio: 1 for 1

Exercise Price: A\$1.25

Expiry Date: 10 December 2018

Last date of Quotation on ASX: 10 December 2018

## NOTICE OF EXERCISE OF OPTIONS

A Ryder Capital Limited Initial Option (RYDO) is exercisable at \$1.25 per RYDO Option on any business day from the date of grant to 10 December 2018 (inclusive) but not thereafter. Upon the exercise of an RYDO Option, the Company will issue holders 1 Secondary Option (RYDOA) for every 1 RYDO exercised. Each RYDOA Option is exercisable at \$1.50 per RYDOA Option on any business day from the date of grant to 10 December 2021 (inclusive) but not thereafter.

The Company will apply to have the RYDOA Options listed on the ASX (in accordance with ASX listing rules) at the earlier of the expiration of all RYDO Options (10 December 2018), or the date on which all RYDO Options have been exercised, whichever is first.

The minimum requirements set by the ASX must be satisfied in order for the ASX listing of the RYDOA Options to occur.

A Notice of Exercise of Options is only effective when the Company has received the full amount of the exercise price in cash or cleared funds.

Last date of quotation of RYDO on ASX: 10 December 2018.

**PLEASE COMPLETE BELOW** (using block letters) – refer overleaf for details and further instructions on how to complete this form.

I/We apply to exercise the following number of options and make payment in Australian currency drawn on an Australian branch of a financial institution for the amount payable. Please allot me/us Ordinary Shares calculated on the basis of one (1) Ordinary Share for every one (1) Option which I/we exercise. I/We agree to accept such Shares subject to the Constitution of Ryder Capital Limited.

**A NUMBER OF OPTIONS EXERCISED**  
(Exercise all or part of RYDO Options)

at A\$1.25 per  
Option Exercised \$A

**B TOTAL PAYMENT REQUIRED**  
(A\$1.25 per RYDO Option exercised)

**C PLEASE INSERT YOUR CHEQUE/BANK DRAFT OR MONEY ORDER DETAILS**

Cheques must be drawn on an **Australian branch** of a financial institution in **Australian currency** and made payable to "Ryder Capital Limited" and crossed "Not Negotiable".

Cheque Number

BSB

Account Number

**D YOUR CONTACT DETAILS**

Telephone Number

Telephone Number – after hours

Contact Name (PRINT)

RYD OPT001



## HOW TO COMPLETE THE NOTICE OF EXERCISE OF OPTIONS

Please complete all relevant sections of this form USING BLOCK LETTERS. These instructions are cross referenced to each section of the notice.

### A. Application for Shares under the Notice of Exercise of Options

You may exercise either part of, or all of, your Options holding. Please write in Box A the number of Options that you wish to exercise.

**If you do not indicate the number of Options you wish to Exercise, the Company will exercise as many Options as your accompanying cheque will pay for.** The number of Options exercised, however, will not exceed the number of Options that you hold.

### B. Total Payment Required for Options Exercise

Please enter in Box B the total amount of the cheque required for the payment of the Options you wish to exercise at the Exercise Price of A\$1.25 per Option.

### C. Payment Details

Please enter your cheque details in Section C.

Cheques must be drawn on an Australian branch of a financial institution in Australian currency and made payable to "Ryder Capital Limited" and crossed "Not Negotiable". Please ensure sufficient cleared funds are held in your account, as your cheque will be banked as soon as it is received.

### D. Contact Details

Please enter your contact telephone number so we can contact you regarding your notice, if necessary.

## Consequence of non-payment

If a Notice of Exercise and the required payment are not received before 5:00pm on 10 December 2018, the Options will automatically lapse and no longer be available for exercise.

## How to Lodge the Notice of Exercise of Options

The completed notice with the accompanying payment must be mailed or delivered to the address set out below.

### Mailing Address

Ryder Capital Ltd  
C/- Link Market Services Limited  
Locked Bag A14  
Sydney South NSW 1235

### Hand Delivery

Ryder Capital Ltd  
C/- Link Market Services Limited  
1A Homebush Bay Drive  
Rhodes NSW 2138 (**Please do not use this address for mailing purposes**)

**If you require further information on how to complete this Entitlement and Acceptance Form, please contact the Ryder Capital Ltd Offer Information Line on 1300 554 474 (within Australia) or +61 1300 554 474 (from outside Australia) between 8:30am and 5:30pm (AEST) Monday to Friday.**

If you are unsure as to whether or not to participate in the Exercise of Options, please consult your investment, financial, taxation or other professional adviser.

**Personal Information Collection Notification Statement:** Link Group advises that personal information it holds about you (including your name, address, date of birth and details of the financial assets) is collected by Link Group organisations to administer your investment. Personal information is held on the public register in accordance with Chapter 2C of the *Corporations Act 2001*. Some or all of your personal information may be disclosed to contracted third parties, or related Link Group companies in Australia and overseas. Your information may also be disclosed to Australian government agencies, law enforcement agencies and regulators, or as required under other Australian law, contract, and court or tribunal order. For further details about our personal information handling practices, including how you may access and correct your personal information and raise privacy concerns, visit our website at [www.linkmarketservices.com.au](http://www.linkmarketservices.com.au) for a copy of the Link Group condensed privacy statement, or contact us by phone on +61 1800 502 355 (free call within Australia) 9am–5pm (Sydney time) Monday to Friday (excluding public holidays) to request a copy of our complete privacy policy.